

# china market report

Prepared for Bowflex December 2016

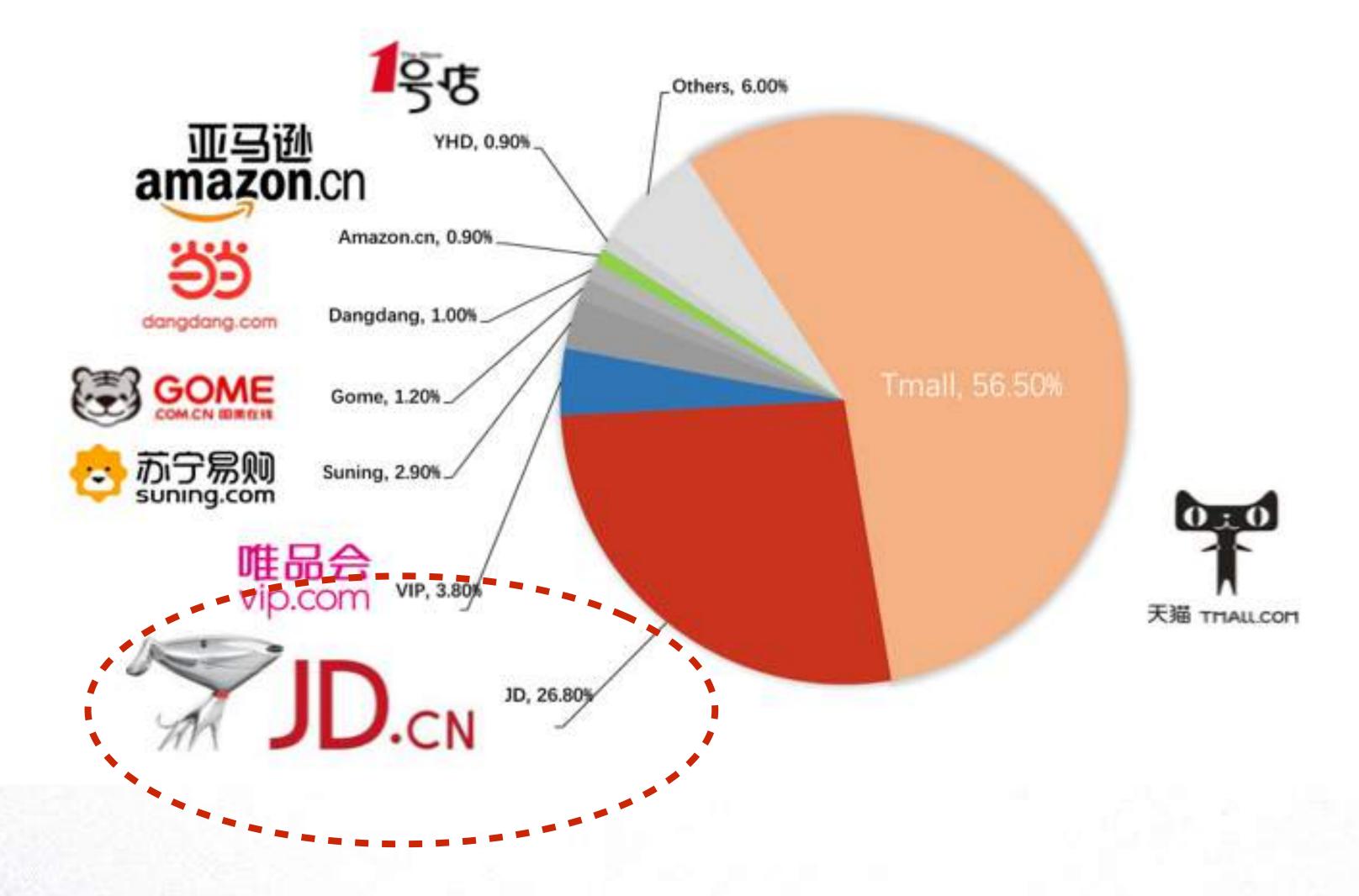
#### government supports fitness and health

In 2016, The State Council and General Administration of Sport published the 13th Five-Year Plan of Sports and Fitness, and National Fitness Program (2016-2020). The government set the following targets: people who frequently workout to reach 435 million, fitness related annual consumption to reach 1500 billion RMB.

Source: National Fitness Program (2016-2020)



## ecommerce landscape 2016

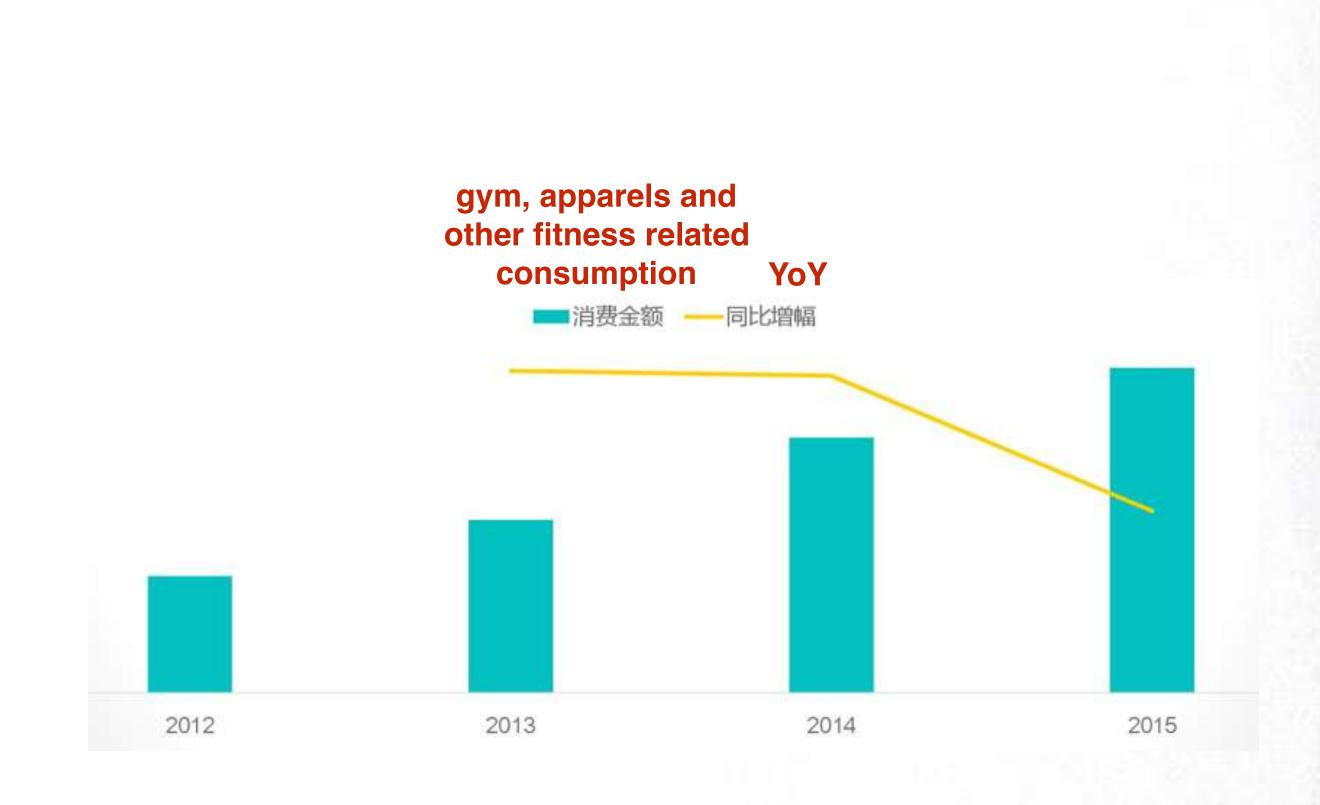


Source: Analysys 易观

#### People are more willing to spend money on fitness and sports

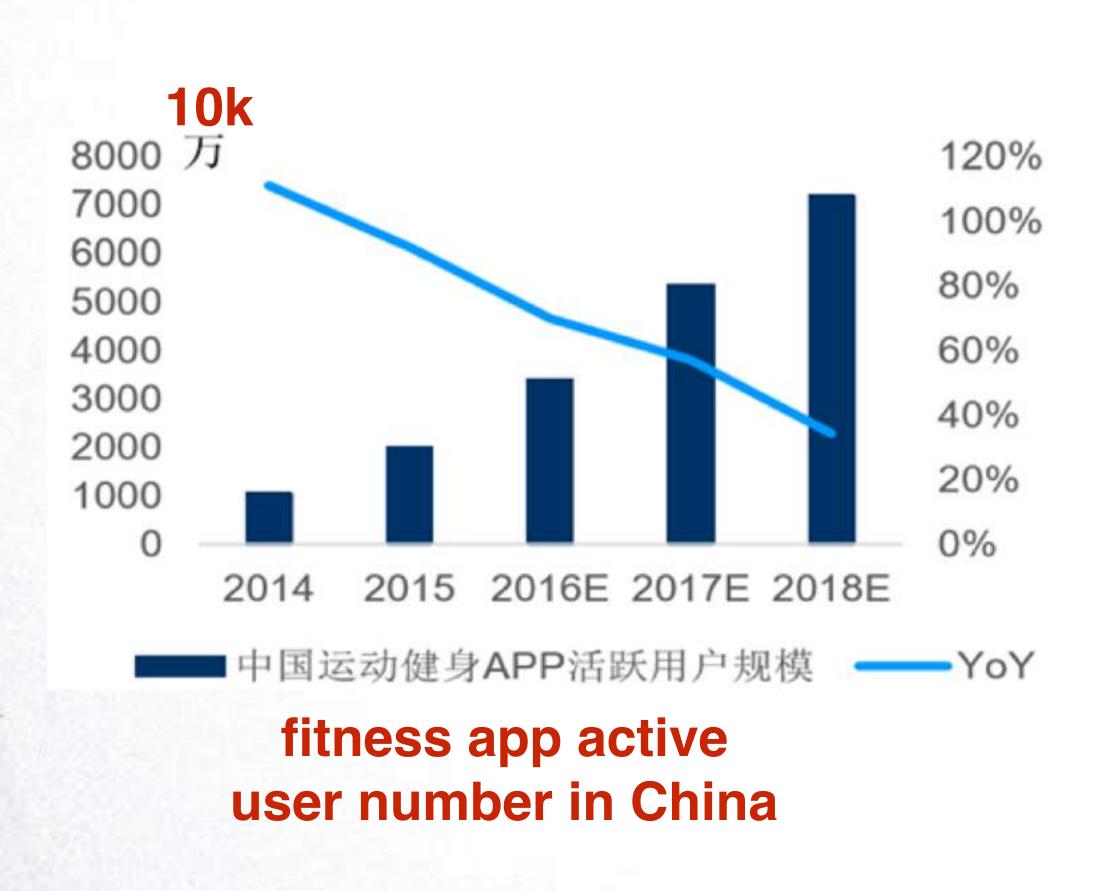


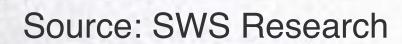


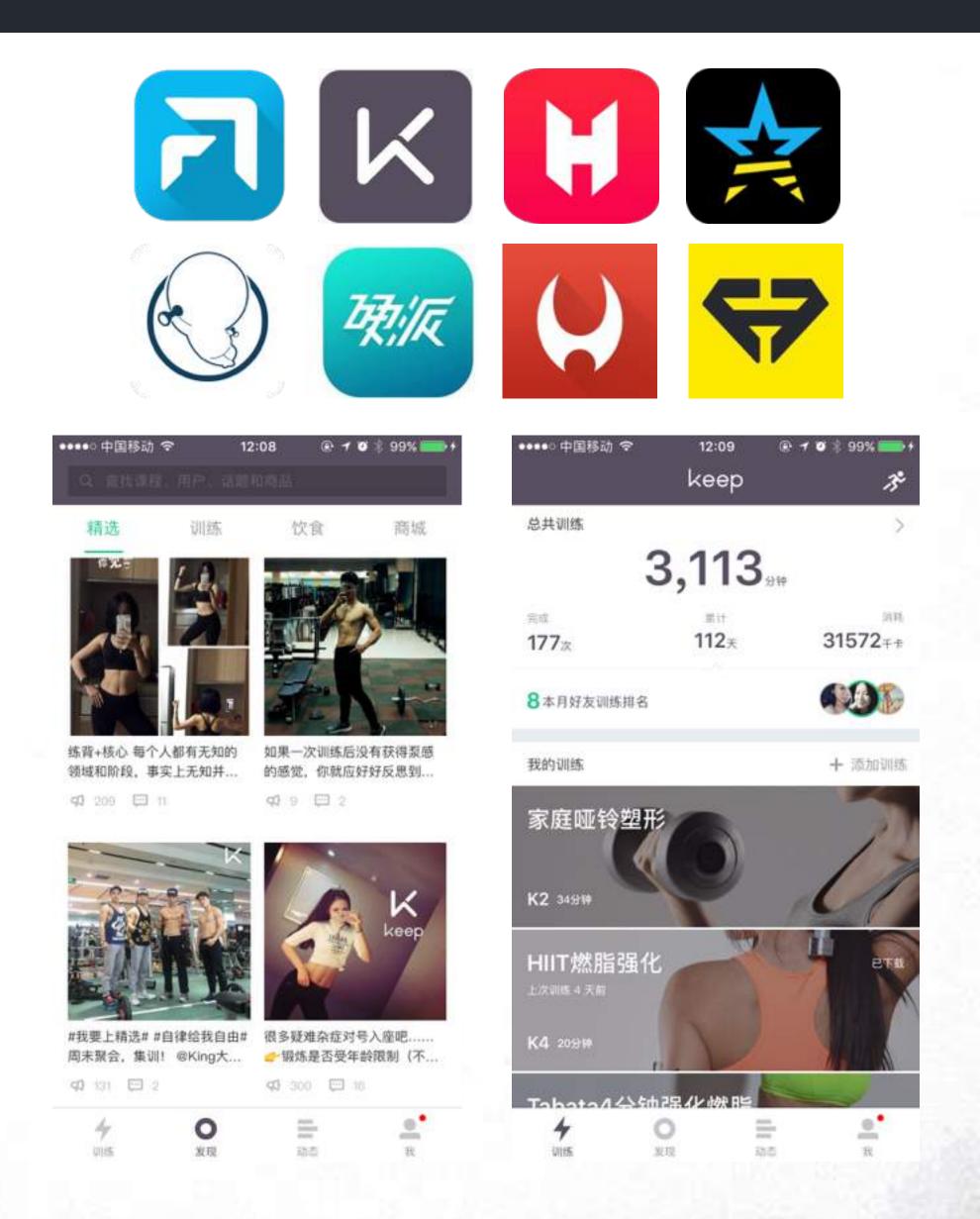


Source: CBN DATA

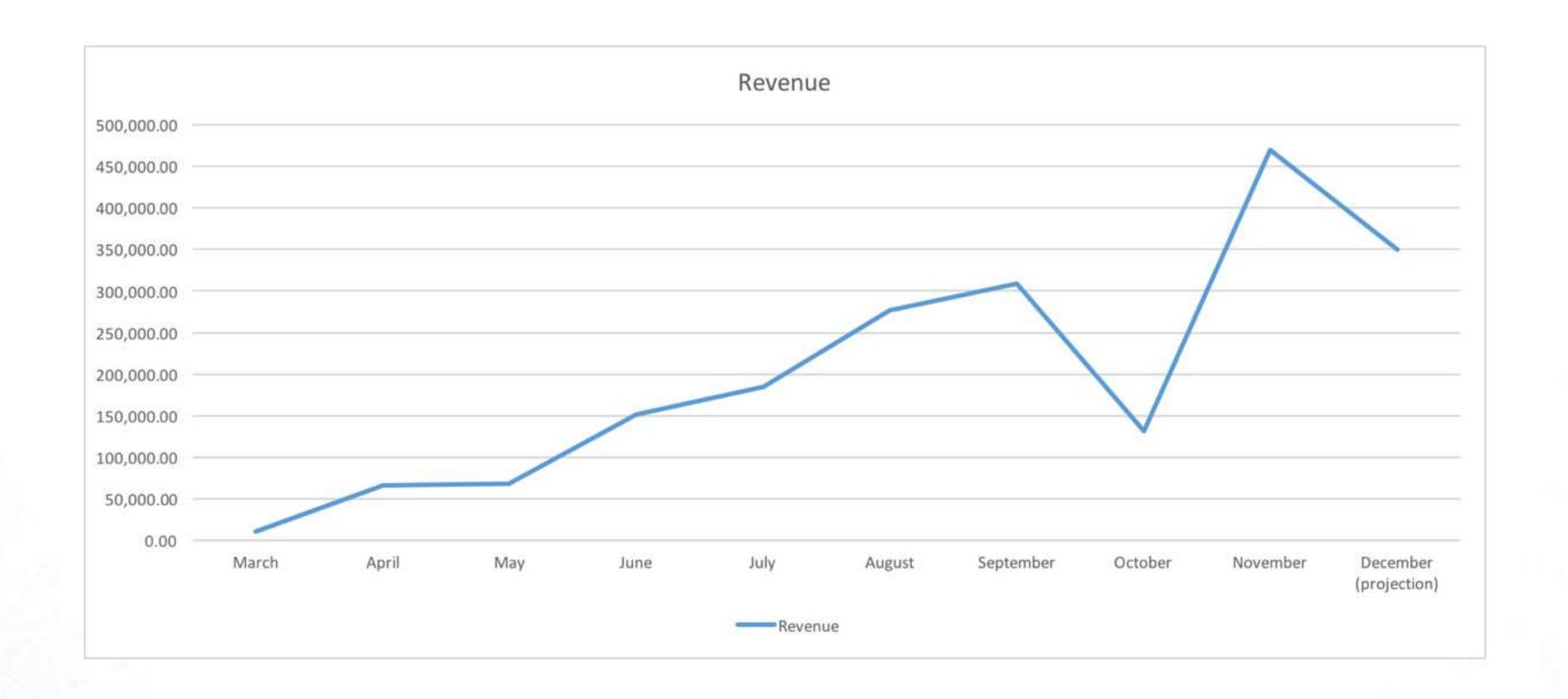
#### China's fitness APP active user size is expected to reach 34 million in 2016





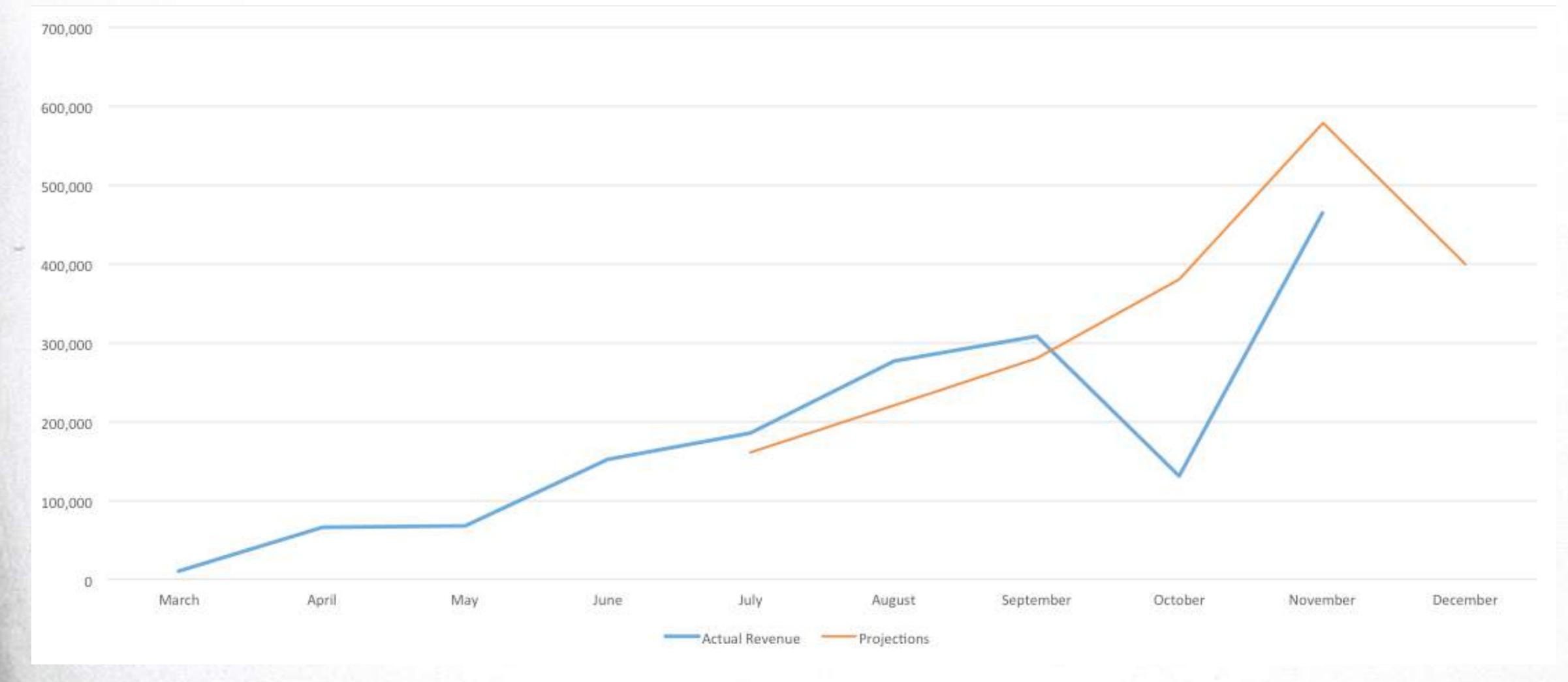


## Revenue keeps increasing since STORE LAUNCH- RMB 2,011,000 Projected



March	April	May	June	July	August	September	October	November (projection)		
10,297.00	65,590.00	67,584.00	151,572.60	184,597.00	277,119.56	308,370.00	131,126.00	470,000.00	350,000.00	

## 2016 actual revenue with original projections (Q3 Q4) 1,717,000 or



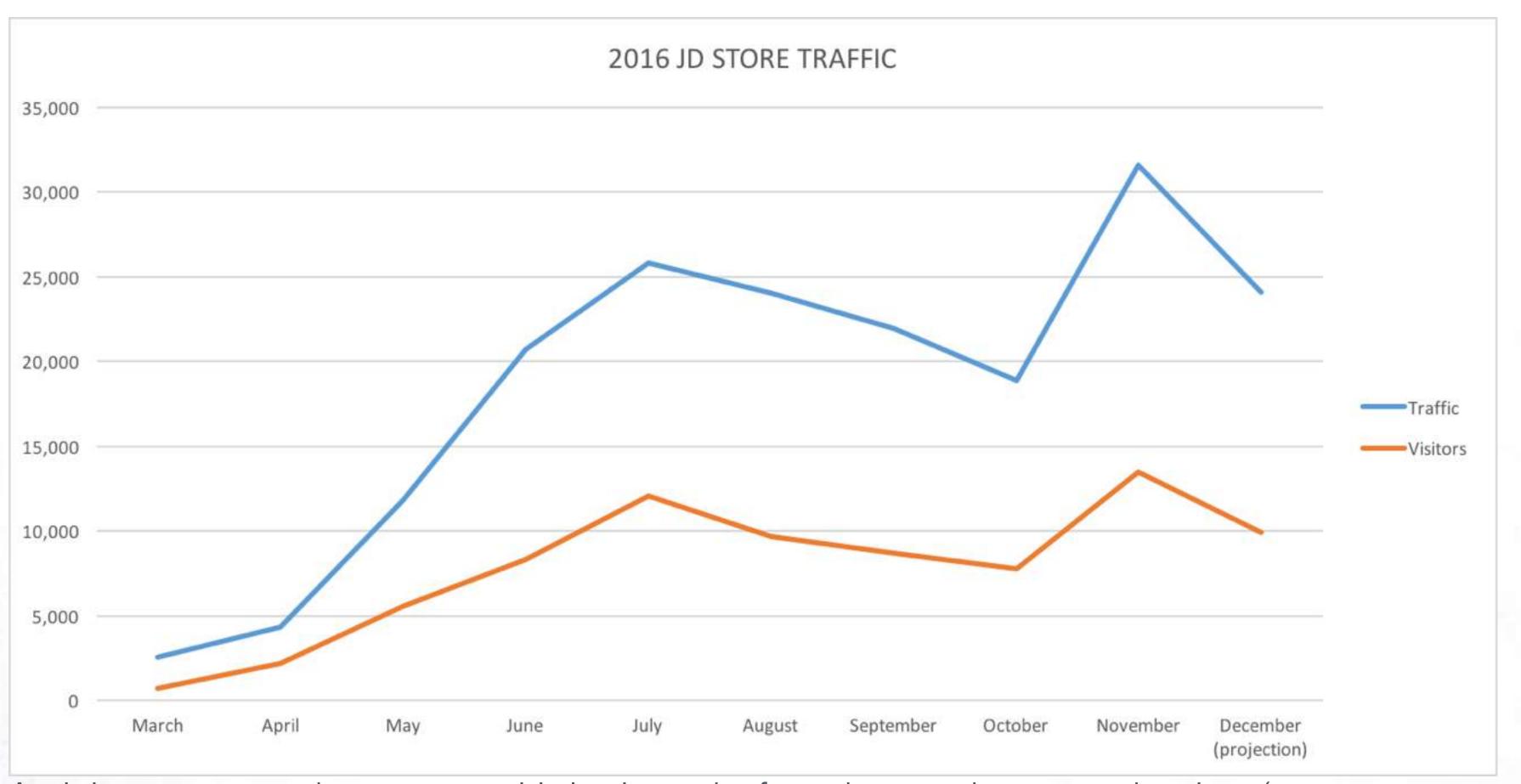
	July	August	September	October	November December (projection
Revenue	184,597	277,119	308,370.00	131,126.00	465,511 ( new estimate )
Projections	160000	220000	280,000	380,000	580,000 400,00

# 2016 Spending with actual revenue (Q3 & Q4)



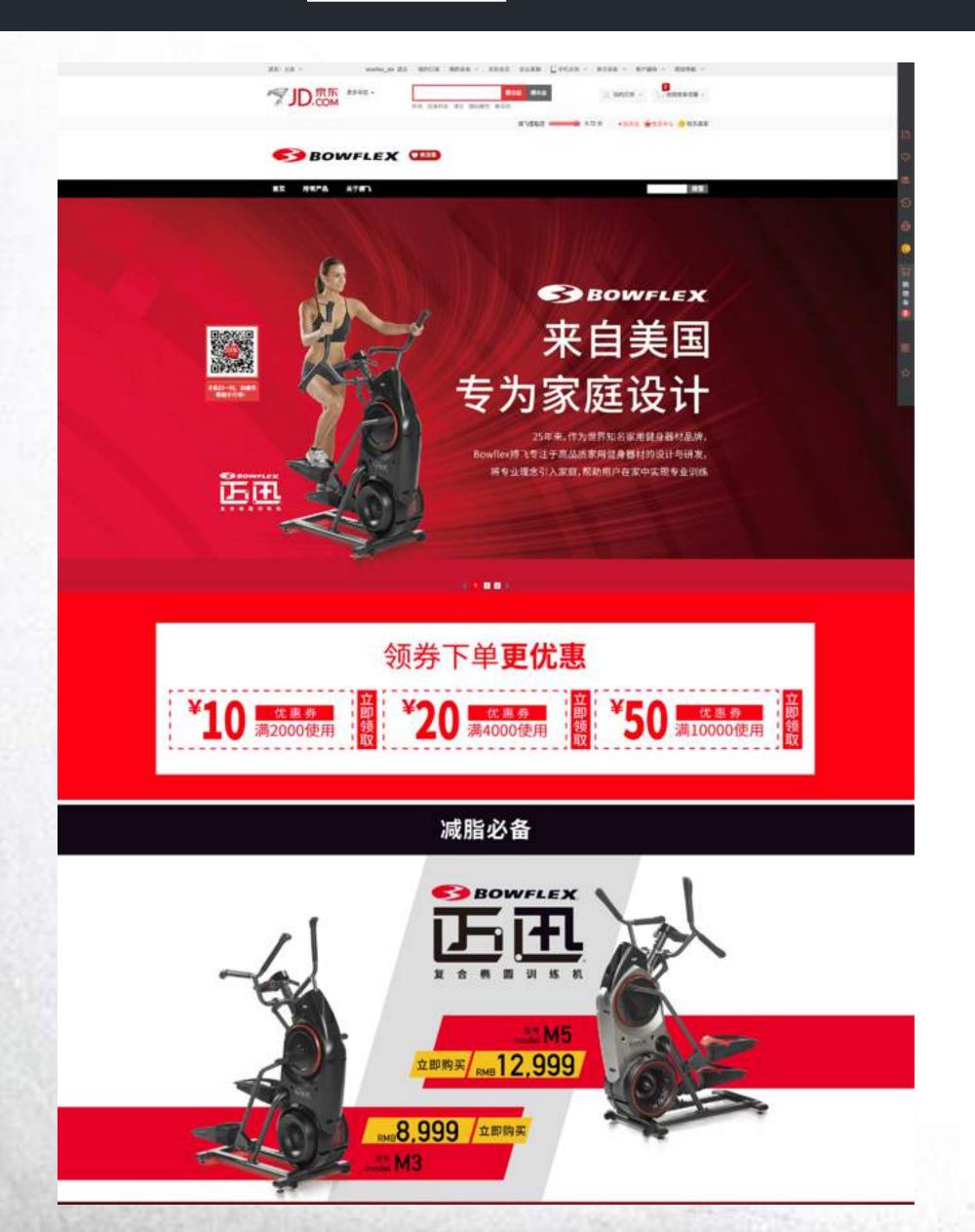
	July	August	September	October	November	December	TOTALS
Revenue	184,597	277,119	308,370.00	131,126.00	465,511	350,000	1,716,723
Marketing Spend	25000	25000	30000	35,000	60000	50000	225000
<b>Operations Spend</b>	90000	80000	80000	80000	75000	75000	480000
Total Spend	115000	105000	110000	115000	135000	125000	705000

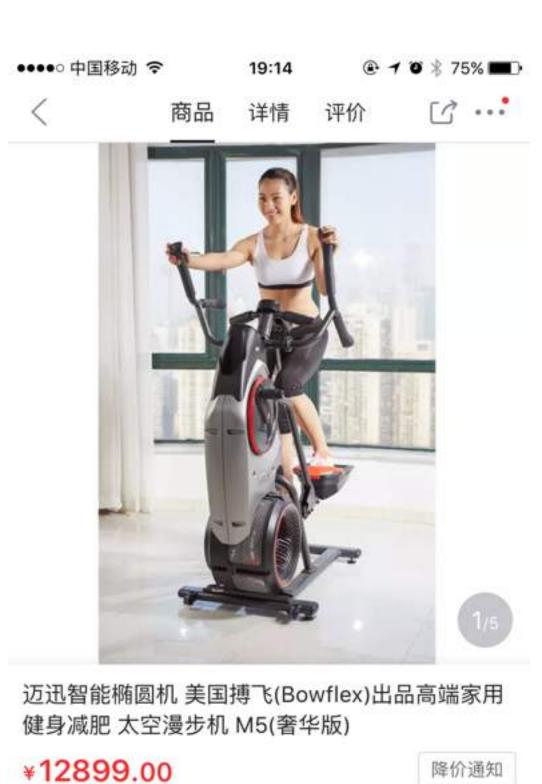
### Steady growth of traffic from internal and external portals



A visitor come to the store multiple times before they make a purchasing (or not purchasing) decision. They could be comparing with the competitors, researching about the product and the brand.

### launched jd.com e-store IN April





■手机专享 比PC端省100元

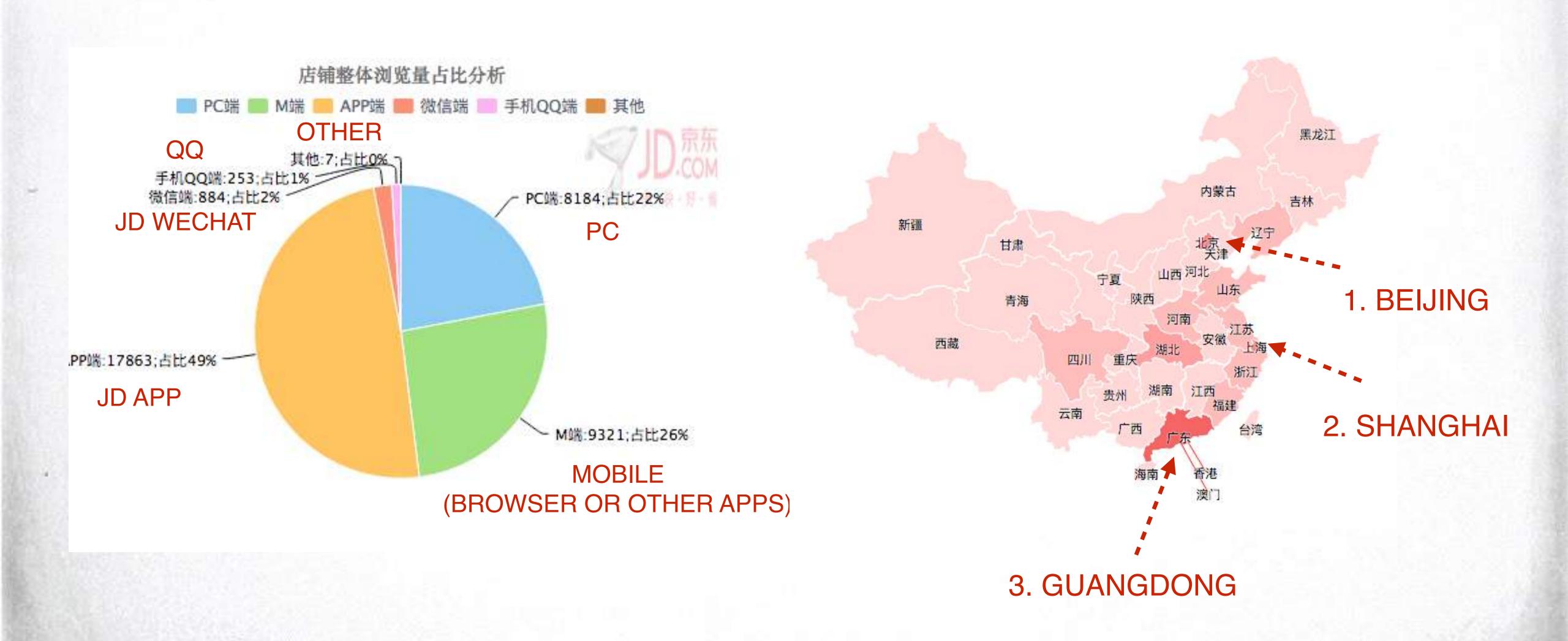
白条 【白条支付】即享立减3元



加入购物车



### 78% of traffic comes from mobile. top 3 traffic source: bj, sh, gd



#### 100+ five-star customer reviews in 9 months on jd.com



j\*\*\*r 💟

2016-09-22

占地面积小! 高端大气! 做工精细! 正在试用间歇14分钟模 式,热量消毫效率高!刚刚做了一组间歇模式,238大卡!真 的很好!





购买日期: 2016-09-02

b\*\*\*e 🔯

Max does not take much space. Looks premium. I am using MAX 14 minutes. I burnt 238 calories. Really effective. Great product!



2016-07-29

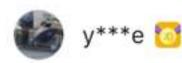


纠结了很久终于买了, max间歇很好用, 14min消耗两百大 卡,时间紧的话每天14min,宽松的话自己调阻力,晃一集电 视剧也可以, 买了不后悔。



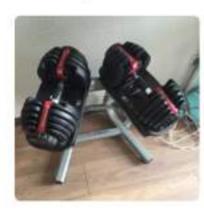
购买日期: 2016-07-21

Finally bought MAX! It's interval training is really good. I burnt over 200 calories in 14 minutes. it's not long, you can watch TV while doing it. Can adjust resistance too.



2016-09-21

很好用, 比朋友的仿品强太多了!



购买日期: 2016-09-10

Very good products. Way better than the fakes my friend bought!

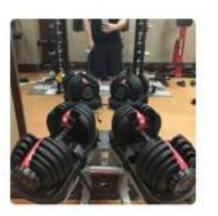




乳\*\*\*叔 👩

2016-08-03

很好,看到各种仿品最后还是选了正版比较放心,体积能再稍 微精简点就好了就可以做更多动作。2999替代一整套哑铃架 是划算的



-对哑铃+哑铃支架 购买日期: 2016-07-20

Great products. After seeing so many fakes, I finally chose the real ones. If the dumbbells were smaller, I could do more movements. It's worth the money (RMB 2999) to replace a whole set of dumbbells and a stand!

#### TOTAL JD AD ROI IS 2.67

#### MOBILE

●●●●○ 中国移动 令

12:36

京东配送

品牌。

福利,分类。

岱宇 (DYACO) 美国FUEL系列 椭

圆机【原装进口】家用静音漫步...

Trought No.



¥ 6588.00 **©** 

727条评价 100%好评



迈迅智能椭圆机 美国搏飞 (Bowflex)出品高端家用健身减...

¥12899.00

41条评价 97%好评





锐步 Reebok椭圆机家用静音磁控 太空漫步机 GX40

¥ 3199.00

自营 2037条评价 93%好评



AOMAS澳玛仕智能椭圆机家用椭圆仪漫步机1505 黑色

¥ 4980.00 @

713条评价 100%好评



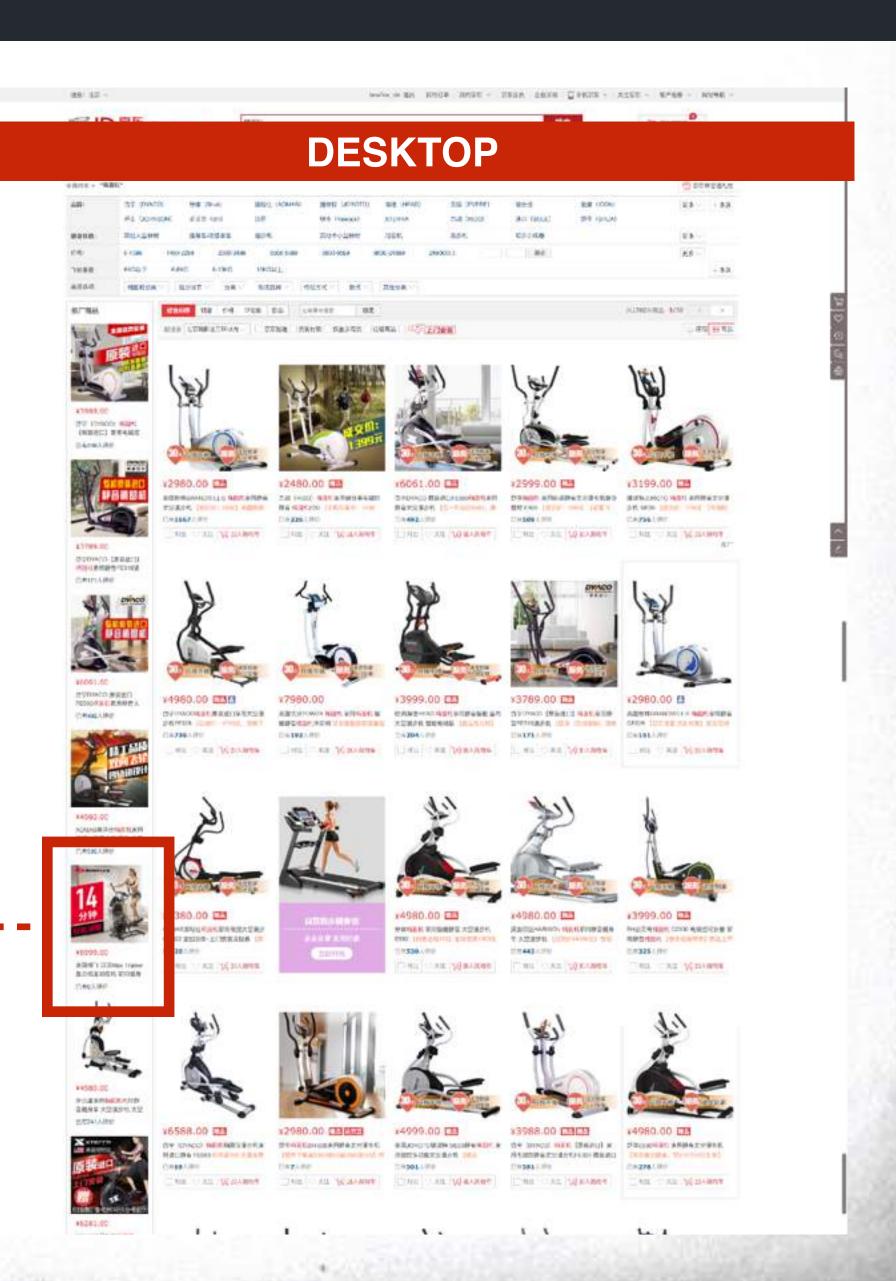
岱宇 (DYACO) 椭圆机家用电子。 控静音太空漫步机FE321/300...

¥ 3988.00 @

419条评价 100%好记







## TOTAL JD AD ROI IS 2.67





#### **APRIL TO NOVEMBER TOTAL METRICS**

Impression	Clicks	Cost	CTR	CPC	Order	ROI
16,139,959	36,031	¥162,006	0.22%	¥4.50	¥432,203	2.67

### influencers sharing with their experience - direct traffic to jd.com

10 influencers recommended Bowflex products to their followers

21 sponsored posts on Wechat, Weibo, Meipai and other social apps

295,591 people read the influencers post and learnt about the brand







### influencers sharing with their experience - direct traffic to jd.com



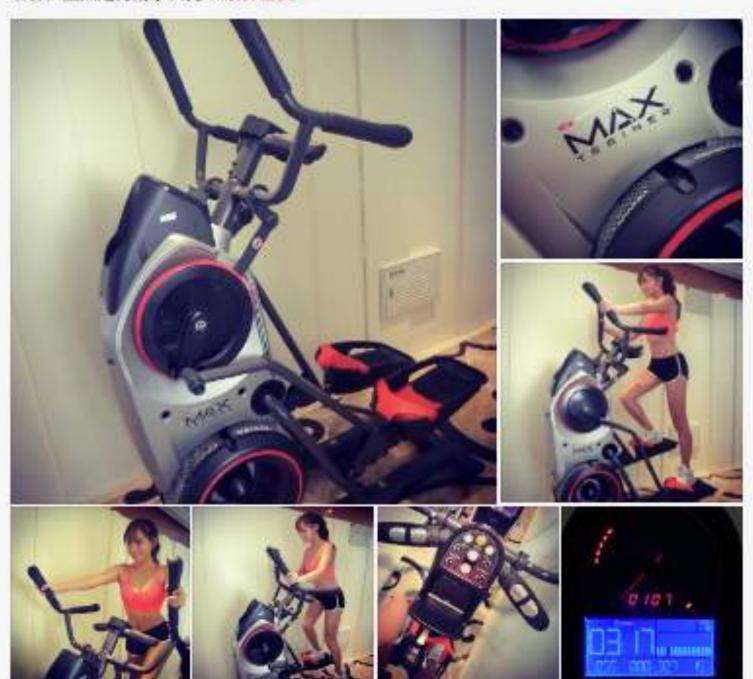
#### ·Mo強簧強簧 V •

7月21日 15:09 来自 iPhone 6

@小Mo酱酱酱酱: 我是京东买的,链接在这: @ 网页链接 我买的时候有立减的 活动,但也不知道什么时候结束。我买的是M5,有记录功能可以和我妈一起用, 你们要是自己用的话M3就够了,便宜很多!! //@爱丽卡卡卡: 女神求问哪里

#### ◎小Mo酱酱酱酱 V →

说是体验下来不错。而且最近在打折! 我就也跟风入了一台~ 它其实是一个路步机和椭圆机的 结合,重点是特别小、完... 展开全文 ~





区 转发

☆ 收藏

7月21日 14:32 来自 iPhone 6 ☑3 □ 26 △11

5





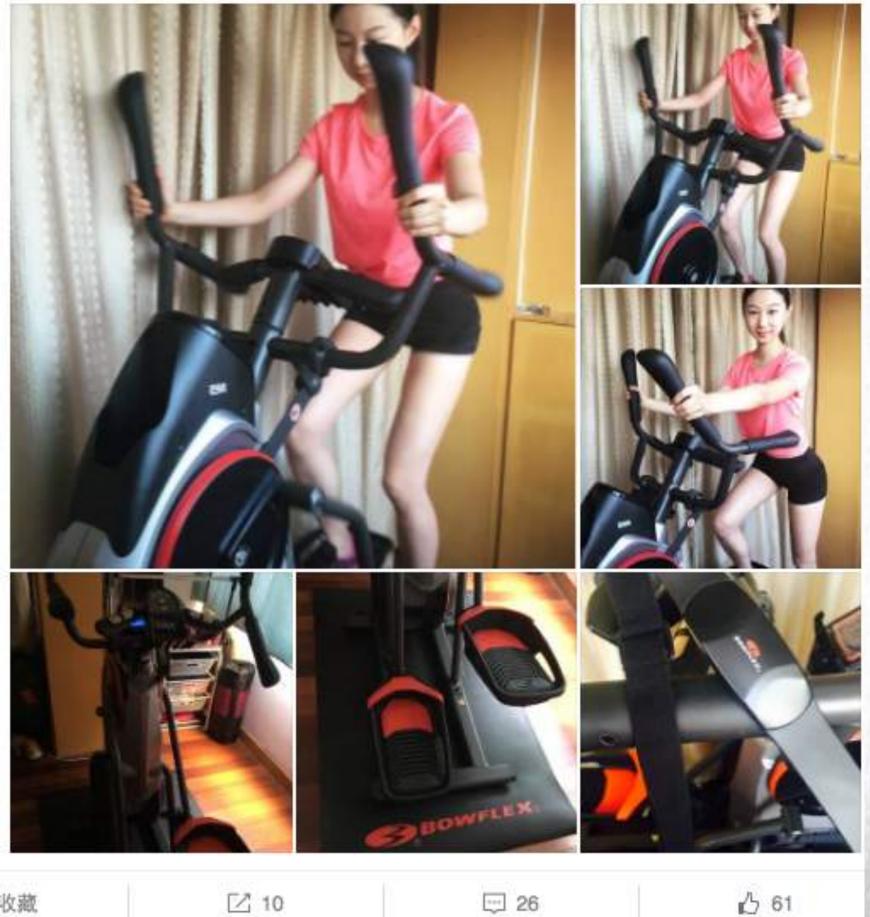


#### Ryan-Xu- V

7月25日 15:15 来自 iPhone 6s

昨天看到很多人在问这台有氧机器,统一回复大家这台是@Bowflex\_搏飞健身的 复合椭圆训练机,京东购买链接: 《网页链接

早晨在家进行了14分钟的内置间歇训练,虐完神清气爽,健康饮食+合理运动,才 能有效减脂,坚持才能看到效果。





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#### Influencer and Word Of Mouth Marketing Platform

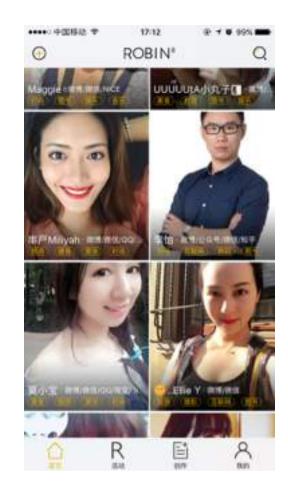


A platform that connects brands with grassroots KOLs (including you and me).

Robin8 tags people with keywords based on their social profiles. Brands can recruit people with specific tags (e.g. fitness, travel) to post on Weibo/ Wechat and to help spread branded messages.



CAMPAIGNS



**KOL LISTING** 

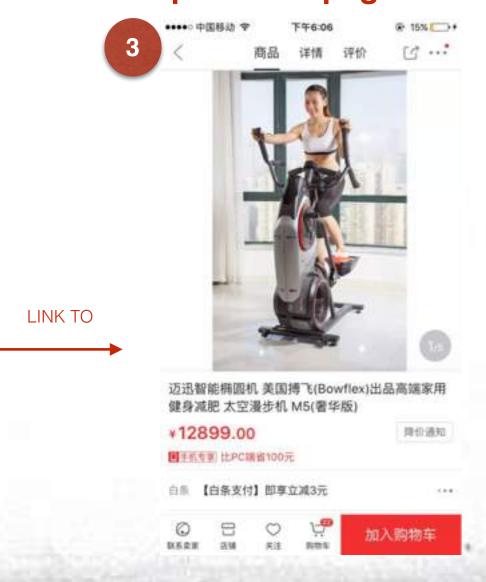
## Robin8 users share our articles



## READ MORE goes to a product info page



## Finally land on JD.COM purchase page





Topic:

What workout you are missing to help lose weight faster

Targeted categories:

Fashion, health, entertainment, travel, fitness, mom and baby care, beauty

#### Summary:

Good for increasing the awareness of the product/brand.

Convert takes longer time for high value products. For Robin8, immediate convert is not expected. But interested customers can follow our Wechat directly from the shared article for further info.

#### **ROBIN8 NOVEMBER METRICS**

Impression	Click on READ MORE	Cost	CTR
13,814	358	¥2,200	2.6%

#### SPEND: DISPLAY

- Target to Beijing、
   Shenzhen、Shanghai
- Keywords (Fitness Related)
- Audience label (Fitness Related)
- Mobile and Desktop ads split the budget









# THANK